



## 5<sup>th</sup> IndianOil Petrochemical Conclave 4<sup>th</sup> February 2016

### Polyester Chain Scenario in New Normal Environment

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#### Synopsis

- What is supporting Asian PX margins?
- PTA Landscape Changes-how much longer for those under financial duress?
- MEG Oversupply-who is at risk?
- Demand drivers of polyester fibre and PET.